

AGREEMENT REGARDING THE FORMATION OF A COMMITTEE OF GENMAR DEALERS AND ENGAGEMENT OF LEGAL COUNSEL

The undersigned GENMAR dealer agrees as follows:

1. A committee ("Committee") is being formed (a) to represent the collective interests of GENMAR dealers whose Dealer Agreements will be impacted by GENMAR (the "GENMAR dealers") in the pending Chapter 11 Bankruptcy case and (b) to engage the law firm of **Bellavia Gentile & Associates, LLP** to advise and represent the Committee with regard to the collective interests of the GENMAR dealers in connection with the Bankruptcy of GENMAR (the "GENMAR Dealer Effort").
2. I understand that **Bellavia Gentile & Associates, LLP** will not represent me or my individual dealership, but instead will represent the Committee and, in that capacity, advocate for the collective interest of the GENMAR dealers. If I need legal counsel to represent my own individual dealership, I will engage my own separate counsel and will not look to **Bellavia Gentile & Associates, LLP** to serve in that function.
3. I understand that in connection with **Bellavia Gentile's** representation of the Committee, a secure website (the "BGA Website") will be created to provide information, on a strictly confidential basis, to those GENMAR dealers (and their legal counsel) who participate in this collective effort ("Participating Dealers") and the Committee. I acknowledge and agree that all information provided on the BGA Website and any other information, advice or documentation provided directly or indirectly by **Bellavia Gentile & Associates, LLP** to the Committee, shall be treated as privileged and confidential and I agree that I will not share such information, advice or documents with any other person or entity other than other Participating Dealers and the Committee. (A list of participating dealers will be set-forth on the BGA Website).
4. I enclose herewith my check payable to **Bellavia Gentile & Associates, LLP** in the amount of One Thousand Dollars (\$1,000.00) for my contribution as a GENMAR dealer to the collective legal fees of the Committee.

5. By signing below I hereby authorize the Committee to provide guidance and direction to Bellavia **Gentile & Associates, LLP** in its advocacy of the collective interests of the GENMAR dealers.

RETURN THIS SIGNED FORM WITH YOUR PAYMENT

Dealership Name: _____

Address: _____

Telephone No.: _____

E-Mail Address: _____

**SIGNATURE OF OWNER OR
OTHER AUTHORIZED INDIVIDUAL**